

Code HCD
Company name HCD Investment Producing and Trading Joint Stock Company
Date 10/02/2017
Subject Board approves the documents of public offering

Content:

HCD Investment Producing and Trading Joint Stock Company announces the Board resolution dated October 02, 2017 as follows:

Article 1: The Board of Directors approved the public offering in 2017:

- Stock type: Common stock
 - Par value: VND10,000/share
 - Expected offering volume: 13,500,000 shares.
- Of which:
- To offer shares to the existing shareholders: 12,825,000 shares
 - To issue shares to the Company's employees: 675,000 shares
- Object: the existing shareholders and employees
 - Offering price: VND10,000/share
 - Exercise ratio: 100:95 (Those who own 01 share on the record date will receive 01 purchase right. And, with every 100 purchase rights, he or she will be entitled to buy 95 new shares.)
 - The purchase rights of the existing shareholders should be transferred only once by 2 partners and not done again to the third one.
 - The purchase rights of the Company's employees are not allowed to transfer.
 - Issue date: from October 2017 to December 2017
 - Purpose of public offering: to finance the packing factory.
 - Plan for capital allocation:

No.	Item	Value	VAT	Total
I.	Investment in the factory			100,000,000,000
1	Invested assets	49,626,141,614	4,962,614,161	54,588,755,775

	<i>House</i>	20,324,532,660	2,032,453,266	22356985,926
	<i>Machinery</i>	29,083,655,972	2,908,365,597	31,992,021,569
	<i>Other asset</i>	166,452,982	16,645,298	183,098,280
	<i>Long-term assets awaiting allocation</i>	51,500,000	5,150,000	56,650,000
2	Investing assets	11,761,436,000		11,761436,000
3	Assets to be invested	17,758,850,000		17,758,850,000
4	Provision (VAT, import tax, borrowing interest, etc.)			15,890,958,225
II	Working capital			35,000,000,000
	Total			135,000,000,000

- Plan to deal with fractional shares and unsold shares: The shares refused to buy will be offered to other investors at the price not less than the one offered to the existing shareholders. The re-distributed shares will be restricted within 01 year from the issue date, except the case of the shares which are underwritten or fractional shares.
- Listing and depositing: All new shares will be deposited in the Vietnam Securities Depository and listed on the Hochiminh Stock Exchange after the offering is completed.
- Consulting company: Sacombank Securities Joint Stock Company.

Article 2: The Board of Directors approved the documents of public offering in 2017.

Article 3: The Board of Directors approved the employee stock purchase plan:

- Stock type: Common stock
- Par value: VND10,000/share
- Expected offering volume: 675,000 shares.

- Object: employees
- Offering price: VND10,000/share
- The purchase rights are not allowed to transfer.
- The share are allowed to transfer.
- Issue date: from October 2017 to December 2017.